

# How to Donate Stock to *Saving Moses*

**Thank you for considering a gift of stock. To make a transfer, please follow the steps below. Before sending instructions to your broker, confirm the transfer information with *Saving Moses*.**

## 1 Confirm the transfer details.

Contact *Saving Moses* at info@savingmoses.org to obtain its current brokerage instructions and confirm that it can accept the securities you wish to give. These are the details your broker needs from *Saving Moses*: Account name: *Saving Moses*

- Receiving brokerage firm
- DTC number
- Receiving account number
- Brokerage contact, if required

## 2 Ask your broker to transfer the shares.

Tell your broker you wish to make an in-kind charitable gift of shares to *Saving Moses*. Provide the confirmed brokerage information above, the name or ticker of the security, and the number of shares. Your broker can explain any forms it requires and the expected transfer time. If you hold physical certificates or securities that cannot be transferred through DTC, contact *Saving Moses* before taking further steps.

## 3 Tell *Saving Moses* about your gift.

Brokerage transfers may arrive without your name. Please notify *Saving Moses* when you initiate the transfer so we can identify your gift and send an acknowledgment. Include your name and mailing address, the security name or ticker, number of shares, broker name, approximate transfer date, and any designation for your gift. Do not send your personal brokerage account number.

*Saving Moses* contact:
info@savingmoses.org
1-888-985-2000

## 4 Keep your records.

Save your broker's transfer confirmation and the acknowledgment from *Saving Moses*.

*Saving Moses* will describe the shares received but will not assign a dollar value to the gift. Please consult your tax adviser about the value, timing, and documentation for any deduction, including whether Form 8283 applies.

## Planning a year-end gift?

***Start early and confirm completion with your broker; processing times vary.***

SAVING MOSES®
saving babies every day

savingmoses.org